



GORDON C GUNN, MD, FACOG

CONCIERGE PERSONALIZED CARE
GYNECOLOGY • HORMONE THERAPY
INTEGRATIVE MEDICINE

Menopause & Hormone Therapy – Updated September 2018

The saga is finally over. Estrogen replacement therapy in the post-menopausal years of a woman's life is not only safe, it has clearly been shown to be protective for heart disease, breast cancer, colon cancer, dementia, osteoporosis and all causes of death.

For the past 16 years women and healthcare providers alike have been paralyzed by fear that estrogen therapy increased a woman's chance of developing breast cancer and having heart disease. The Woman's Health Initiative (**WHI**) Study was published in **2002** and over 40 million women in the U.S. stopped taking estrogen and entered "hot-flash hell". The warnings from governmental health agencies, medical insurance companies, medical schools, and residency programs (responsible for teaching primary care, internal medicine and Ob-Gyn physicians) have been: "estrogen is harmful" and "should only be used to treat severe menopausal symptoms and only for the shortest period of time". The media and cancer fund-raising groups continue to propagate this myth that was falsely created in 2002. The damage done to millions of women's health and their quality of life is immeasurable and cannot be undone, but it can be stopped.

In this article, I hope to clarify the confusion and myths surrounding menopause and estrogen hormone replacement. Further, I will explain the role of estrogen in reducing the risk of heart disease, stroke, breast cancer, osteoporosis and diabetes. I will outline the evidenced-based medical research that validates the importance and the safety of estrogen replacement therapy in women. First, however, I would like to review some basic information about menopause and why estrogen is so important for the health of women during their post-menopausal years.

Menopause occurs when a woman ceases to menstruate for one year. This is the result of the ovaries reaching the end of their ability to ovulate (for fertilization and pregnancy) and to produce the hormone, estrogen. The average age of menopause occurs at about 51 years, but can range from the early 40's to the late 50's. Over 2 million women reach menopause each year in the U.S. and this number will *double* in the next 25 years. It is important to note that the average life expectancy of women living beyond the onset of menopause did not occur until after the 1920's. For example, the following is the average life expectancy of women born in:

1920: 51 yrs. **1930:** 61 yrs. **1960:** 74 yrs. **2010:** 80 yrs. **2018:** 81 yrs.

Peri-menopause is diagnosed when a woman still has menstrual cycles, but they vary in frequency and length and may be associated with psychological, emotional and/or physical symptoms (discussed later). These symptoms or disturbances are directly due to declining ovarian production of estrogen, progesterone and testosterone. This lowering of her blood estrogen levels may be periodic or continuous and is why many women who are "still menstruating" can be estrogen deficient and experience menopausal symptoms.

Menopause (or 'post-menopause') has been a significant health issue for only the past 75 years and is due to the fact that today a woman's life expectancy extends well beyond her ability to procreate. History reveals how menopausal aged women were viewed and treated in the past by both their culture and the medical establishment. For example, in 1686 in Salem, Massachusetts 14 women were executed for being 'witches' (known as the famous Salem Witch Trial); 13 were of menopausal age. It wasn't until 1821 that a French physician coined the term 'menopause' and called it a "condition". In 1872 the English medical society classified menopausal women with mood and memory problems as having "incurable dementia". [The testimonial article on my website www.gordongunnmd.com: "*Estrogen and My Sense of Well-Being*" is a true story that still occurs today and is all too common.]

A Brief History of Estrogen:

- 1930:** Germany: Estrogen discovered in pregnant mares' urine and found to improve menopausal symptoms.
- 1942:** Ayerst received a patent and FDA approval for Premarin (estrogen) use for hormone therapy (ERT)

- 1965:** “Feminine Forever” published by Dr. Robert Wilson extolling the wonders and benefits of estrogen
- 1990’s:** Over 90% of women in their 50’s with a hysterectomy used estrogen. It was the ‘**standard of care.**’
Premarin was the most frequently prescribed drug in U.S. and reached \$1 billion in sales
- 1991:** National Institutes of Health (NIH) launched the **Women’s Health Initiative (WHI) Study.**

Women’s Health Initiative (WHI) Study.

A brief review of the WHI Study is important because of the overwhelming impact it has had on women in the free world since 2002. The WHI Study was designed to test the effect of postmenopausal hormone therapy along with diet, calcium and Vitamin D on a women’s risk of heart disease, bone fractures, stroke and breast and colorectal cancer. The authors enrolled 161,808 healthy postmenopausal women, aged 50-79 years, who were not taking hormones. However, there was a major flaw in the study’s design: *the average age of the women selected for the Study was 63 years!!* - 12 years AFTER menopause had occurred. The physical changes and resulting damage due to the absence of estrogen for 12 years had already occurred.

The WHI Study randomized patients being assigned to one of three groups or arms.

1. Estrogen alone (Premarin) (E Arm); these patients had a prior hysterectomy
2. Estrogen+Provera (medhydroxyprogesterone) (E+P Arm); patients still had their uterus
3. Placebo (P Arm - no hormone)

In 2002 the *initial results* of the WHI Study were reported in the Journal of the American Medical Association (JAMA). Arm #1 & Arm #2 were compared to the placebo group (who received no hormone therapy) and the authors reported the following:

- (E+P) Arm: slight increased risk of heart disease, stroke, blood clots, and breast CA
- (E) Arm: slight decreased risk of breast and colon cancer and osteoporosis, no benefit on heart attacks and a slight increased risk stroke and blood clots.

What was widely reported in the media headlines, however, and loudly heard by women around the world was: *Estrogen caused an increased risk of breast cancer and heart attacks.* What both the authors of the WHI Study and the media failed to clarify was the reported increase in risk occurred **ONLY** in the (E+P) Arm; it was the progesterone (Provera) that was associated with this small increase, **NOT** the estrogen. [Note: *Provera* is a synthetic progesterone and remains FDA approved. Bio-identical progesterone was not commercially available in the 1990’s.]

What was neglected in the press was that the estrogen alone (E) Arm had a decreased incidence of both breast and colon cancer and osteoporosis and had a neutral effect on heart disease events. [Remember: the average age of these women was 63 years when they entered the Study; the damage to arteries was already well underway.] I will point out later in this article that estrogen therapy when started in the peri-menopausal years, significantly **DECREASES** the risk of heart disease, stroke **AND** breast cancer.

The impact of WHI Study and the media’s handling of this news in 2002 resulted in “*Hot Flash Hell*” and it occurred throughout the free world. **Fear** caused women to stop their HRT and **uncertainty** caused physicians to stop prescribing hormones. Within two years the rate of estrogen and hormone prescription refills in the U.S. decreased from 61 million in 2001 to 21 million in 2004 – an estimated decrease of 40 million women.

What has been the Long-Term Impact of the 2002 WHI Study Report?

There is a generation of women from 2002 to 2017 who have purposely avoided or been denied hormone therapy as a result of fear, uncertainty and misinformation. Since 2002 the medical teaching institutions, governmental health agencies and medical insurance companies position have taken the position that ‘HRT is harmful, causes breast cancer and heart disease and should only be used for severe menopausal symptoms and only for the shortest period of time’. The impact of this de-facto denial of estrogen usage by the medical establishments is illustrated in a **2013** mathematical analysis of the WHI Estrogen (E) Arm. The authors concluded: “Between the years 2002–2011 among women, aged 50-59, who were denied and not treated with ERT, there was an excess of 18,600 to 91,600 deaths that might have been avoided!

What is Currently Being Reported About Estrogen's Role on *Long-Term Health of Women*?

In 2017 two important and reassuring articles were published by the same authors who created the hormone controversy for women in the first place:

- I. July 2017: NAMS (North America Menopause Society) published their '*NAMS 2017 UPDATED POSITION STATEMENT ON HRT*'. The lead author (JoAnn Pinkerton, MD, Executive Director of NAMS and Professor of Obstetrics and Gynecology, University of Virginia) stated the following:
- **“Their (NAMS) prior 2012 Position Statement on HRT is NOT Valid”**,
 - Further, "the concept of the lowest dose HRT for the shortest period of time was inadequate or even harmful for some women”
 - “the use of hormone replacement therapy (HRT) for menopausal and postmenopausal women guarantees to make healthcare providers and the women they treat more comfortable using HRT, when women want it to improve their quality of life”
 - For women, younger than 60 years or who are within 10 years of menopause onset and have no contraindications, the benefit-risk ratio of hormone therapy is most favorable for treatment of:
 - Bothersome VMS (hot flashes and night sweats)
 - Elevated risk for bone loss or fracture
 - Longer durations of hormone therapy should be for documented indications, such as persistent vasomotor symptoms or bone loss, with shared decision making with their provider
 - What About Older Women (over 60 years of age) and Extended Use of HRT?
 - “When HRT is initiated in women who are 10 or more years out from their menopause or when they are 60 years of age or older, the benefit/risk ratio of HRT is less favorable than it is for younger women”.
 - “Once women discontinue HR, there is a 50% chance that vasomotor symptoms will return, regardless of their age or how long they've been using it. Thus, extended use of HRT may be expected to continue to relieve persistent VMS”.
 - "With discontinuation of HRT, virtually all women will lose bone-mineral density, with increased risk of bone fractures and excess mortality from hip fracture”.
 - “Moreover, there is no evidence to support routine discontinuation of HRT after the age of 65”.
 - "Decisions about longer duration of therapy should be individualized ...with shared decision-making, documentation, and periodic reevaluation.”
 - “Risks of longer use of HRT may be minimized with lower doses of both estrogen and progestogens, the use of transdermal therapies to avoid hepatic first-pass effect, or the combination of conjugated estrogen paired with the SERM bazedoxifene (Duavee), which down-regulates and protects the lining of the uterus (endometrium) without the need for a progestogen," she added.
 - Note: Bazedoxifene also up-regulates bone receptors (as does the SERM raloxifene) AND down-regulates breast estrogen receptors (as does the SERM tamoxifen)
 - What About Hormone Therapy for BRCA 1/2 Carriers?
 - In women who carry the BRCA 1/2 mutation, both of which place them at very high risk for breast and ovarian cancer: “Observational studies suggest that hormone therapy does not alter their risk for breast cancer any further in women with a family history.”
 - In BRCA-positive women without breast cancer who have undergone pre- menopausal risk-reducing removal of her ovaries:
 - “Observational data suggest that systemic HRT to the median age of menopause may decrease health risks associated with premature loss of estrogen without increasing breast-cancer risk,"

II. September 2017: The second article was published (in JAMA) by the authors of the original WHI Study and updated their findings stating:

“NEITHER the estrogen alone (E) Arm, NOR the estrogen+progesterone (E+P) Arm, were associated with ANY increase in all-cause mortality OR cause-specific mortality, including cardiovascular disease mortality, cancer mortality and other major causes of mortality after 18 years of follow-up!" Ref. #50

Why in 2018 are Medical Establishments and Insurance Companies ‘Out of Touch’ regarding HRT in Women?

- Ignorance!! A recent report by NAMS illustrates. In 2016-2017 NAMS conducted a continuing medical education (CME) program, enrolling 34,501 physicians, nurse practitioners, and physician assistants who worked in an Ob-Gyn setting. Their findings:
 - Pre-testing revealed that an average of ONLY 50% of the participants had an accurate understanding of the WHI Study data and the appropriate use of HRT for postmenopausal women.
 - After completion of the study program the average score rose to just 70%.
 - 30% of practitioners still lacked an understanding of the usage, benefits and options of HRT!
 - JoAnn Pinkerton, MD, executive director of North American Menopause Society.
 - Presented at NAMS Annual Meeting, October 11, 2017
- It is my opinion that women who seek information and guidance regarding menopause and hormone replacement should not delay in consulting with their physician or other healthcare provider. If they do not receive the information and support they are requesting, they should consider finding another provider. Women are the ultimate decision makers regarding their health, not the healthcare professionals. Women need and deserve accurate and unbiased information.

Why is Estrogen So Important in Women’s Health?

- Estrogens directly influence the normal physiological functions in all mammals, including humans. This influence is primarily important for, but not limited to:
 - Reproduction
 - Cardiovascular Health
 - Bone Integrity
 - Cognition
 - Behavior
 - Fat metabolism
- Estrogen works by attaching to *estrogen receptors* located on the surface of the cells of all normal tissues in the female body.
- Estrogens are ALSO implicated in numerous diseases, many of which occur in the absence of estrogen (post-menopause), including:
 - Various Types of Cancer: Breast, Ovarian, Colorectal, Prostate, Endometrial
 - Osteoporosis
 - Neuro-Degenerative Diseases: Stroke, Parkinson’s Disease, Alzheimer Disease
 - Insulin Resistance / Type 2 Diabetes
 - Lupus Erythematosus
 - Endometriosis
 - Obesity

What are the Common Symptoms of Menopause?

- Vasomotor
 - Hot flashes
 - Perspiration and night sweats
 - Role of Blood Brain Barrier
- Physical
 - Palpitations
 - Vaginal dryness and irritation / dyspareunia
 - OAB symptoms & frequent UTI's
 - Skin changes
 - Joint pain
 - Muscle pain
 - Dry eyes
- Cerebral (Brain)*
 - Irritability
 - Lethargy – lack of mental or physical energy
 - Anxiety
 - Mood Swings
 - Difficulty Concentrating
 - Short-Term Memory Loss
 - Insomnia
 - Depression
 - Decreased Libido**

* Estrogen deficiency may or may not be the only cause of any of these symptoms listed. Each woman is uniquely different and during the perimenopause her symptoms are often a moving target. I will discuss my approach to the management of the perimenopause later in this article (see Addendum II).

**The issue of a decrease in *libido* or sex-drive during the peri-menopause or menopause is common and may be associated with declining levels of testosterone, which is also produced by the ovary. A decrease in libido is often a reflection of less frequent intimacy in a marriage or relationship. It is often associated with a women's feeling that she has "insufficient time for herself" and of being "too tired" to even think about sex. A conversation regarding re-establishing "sex" as a priority and setting aside time for intimacy is very important for an emotionally healthy relationship. Intimacy does not always require the act of intercourse for a woman to feel fulfilled. A blood measurement of the testosterone level may suggest if a trial of replacement therapy may improve libido.

What is the Benefit of Estrogen Replacement in Women Who Experience Symptoms? Relief !!

- Vasomotor Symptoms – Hot Flashes & Night Sweating (dose related due to blood-brain barrier)
- Sleep Disturbance (REM sleep improved)
- Anxiety/Depressive Symptoms (improved)
- Cognition & Short-Term Memory Loss (improved) "*Windex to My World*" = Mental Clarity
- Atrophic Genital/Vaginal Changes (reversed)
- Lower Urinary Tract (bladder infections, incontinence, over-active bladder) (improved)

Why Do Some Women Escape Symptoms of Menopause?

There is evidence that a "brain-estrogen threshold" may govern the presence or absence of symptoms. Women with a lower brain-estrogen threshold may not experience any symptoms, while a high brain-estrogen threshold (requiring higher blood estrogen levels to access the brain) is associated with early and severe symptoms. Further, symptoms may be increased by too much as well as too little estrogen, fluctuations in circulating

estrogen levels or from side effects of progesterone. This is why hormone replacement therapy must be individualized for each patient.

What Does Long Term (>20 years) Estrogen Research Reveal About the Following Effect on:

- Cardio-Vascular Disease (CVD) / Heart Attacks – Decreased by 50% Ref. #26
- Stroke – Neutral to slight Decrease (Ref. WHI Study)
- Type II Diabetes – Decrease (Ref. WHI Study)
- Breast Cancer – Decrease of 21- 40% with ERT (Ref. #25); Slight Increase with Provera
- Colorectal Cancer – WHI: Slight Decrease (Ref. WHI Study)
- Endometrial Cancer – Preventable w/ progesterone or bazedoxifene (Duavee),
- Ovarian Cancer – WHI: Neutral to slight Decrease (Ref. WHI Study)
- Osteoporosis (Bone Loss & Fracture) - Decrease (Ref. WHI Study)
- Blood Clots– Increase with oral estrogen; NO Increase with transdermal estrogen (Ref. WHI Study)
- Dementia & Alzheimer’s - 40-50% Decrease (Ref. #35 & #36)
- All-Cause Mortality - 30-60% Decrease (Ref. #25)

What are the Contraindications to ERT or HRT?

- Absolute contraindications include any recent cardiovascular event, suspected pregnancy, or undiagnosed abnormal vaginal bleeding. The presence of thrombophlebitis, severe liver disease, active gall bladder disease, a history of deep vein blood clots or pulmonary emboli (while taking oral contraceptives) would require a non-oral route of administration.
- Relative contraindications include a personal history of breast cancer or endometrial cancer.

While these contraindications may be controversial, initiating ERT or HRT may be still be appropriate in selected patients. If a woman on ERT or HRT develops any of these events, it is safe to temporarily discontinue her therapy, while considering the severity of any recurring menopausal symptoms. The minimal increase in blood clots associated with oral administered hormones is not present with *non-oral* estrogen use; such as transdermal (skin) applications (patch, gel or cream), vaginal estrogen rings or tablets, pellet injection or by subcutaneous injection. Reason: The non-oral route of estrogen use bypasses the liver and therefore, does not trigger any small potential *genetic risk* for blood clots.

In Summary:

- **Short Term Benefits:**
Menopausal hormone therapy (ET or EPT) is the only 100% effective treatment for vasomotor and atrophic symptoms due to ovarian failure during the post-menopausal phase of life. Symptoms frequently recur when ET/EPT is stopped at any age.
- **Long Term (> 20 Years) Benefits:**
The current evidence testifying to the importance and safety of estrogen replacement therapy when a woman enters her perimenopausal years is irrefutable. “The 10-Year Window” maximal benefit theory is clear. Women should be completely reassured that making the decision to start and remain on ERT is truly in their best short-term and long-term health interests.
- Menopause is a natural phenomenon that occurs in all women when their ovaries cease functioning about the age of 51 years.
- Absence of ovarian function results in a loss of circulating estrogen, progesterone and testosterone that can cause physical, emotional and mental changes and symptoms. The absence of estrogen will result in certain reversible and irreversible physical changes and increased risks of multiple diseases as discussed in this article.
- Estrogen is important to the emotional, mental and physical well-being of a woman’s life after menopause.
- ERT and HRT have statistically been shown to be safe and protective after 20 years of use.

Revised: September 7, 2018

Published by Gordon C. Gunn, M.D.

Page 7	Addendum I	Reference List
Page 10	Addendum II	When a Patient Considers HRT, What Do I Recommend?
Page 13	Addendum III	Additional Information on the Benefits of Estrogen Therapy

ADDENDUM I

Reference List

1. Manson JE et al. WHI and WHI-CACS Investigators. Estrogen therapy and coronary artery calcification. *N Engl J Med.* 2007;356(25):2591-2602.
2. LaCroix AZ et al. WHI Investigators. Health outcomes after stopping conjugated equine estrogens among postmenopausal women with prior hysterectomy: a randomized controlled trial. *JAMA.* 305(13):1305-1314 (2011)
3. Whitmer RA et al. Timing of Hormone Therapy and Dementia: The Critical Window Theory Revised. *Ann Neuro.*;November 12, 2010 (E-published prior to print)
4. Nachtigal L. Et al. Estrogen-Only Therapy May Reduce Breast Cancer Risk. *The Lancet Oncology.* March 7 (2012)
5. Donna Shoupe, MD. Individualizing hormone therapy: Weighing risk and benefits. *Contemporary OBGYN.* August (2012)
6. Salpeter SR et al. Brief report: Coronary Heart Disease events associated with hormone therapy in younger and older women. A meta-analysis. *J Gen Intern Med.* 2006; 21(4):363-366. Erratum in: *J Gen Intern Med.*; 23(10):1728 (2008)
7. Salpeter SR et al. Mortality associated with hormone replacement therapy in younger and older women: a meta-analysis. *J Gen Intern Med.*;19(7):791-804 (2004)
8. Rossouw JE et al. Postmenopausal hormone therapy and risk of cardiovascular disease by age and years since menopause. *JAMA.* 2007; 297(13):1465-1477. Erratum in: *Jamma.* 2008;299(12):1426
9. Samsioe G. Urogenital aging – a hidden problem. *Am J Obstet Gynecol.* 1998;178(5):S245-S249.
10. Lindsay R. The menopause: sex steroids and osteoporosis. *Clin Obstet Gynecol.* 1987;30(4):847-859.
11. Zandi PP et al. Cache County Memory Study Investigators. Hormone replacement therapy and incidence of Alzheimer disease in older women: The Cache County Study. *Jama.* 2002;288(17): 2123-2129.
12. Resnick SM et al. Hormone therapy and risk of Alzheimer disease: a critical time. *JAMA.* 2002;288(18):2170-2172.
13. Langer RD. Efficacy, safety, and tolerability of low-dose hormone therapy in managing menopausal symptoms. *J Am Board Fam Med.* 2009;22(5):563-573.
14. Grodstein F et al. A prospective, observational study of postmenopausal hormone therapy and primary prevention of cardiovascular disease. *Ann Intern Med.* 2000;133(12):933-941.
15. Scarabin PY et al. Estrogen and Thrombo-Embolic Risk Study Group. Differential association of oral and transdermal oestrogen-replacement therapy with venous thromboembolism risk. *Lancet.* 2003;362(9382):428-432.
16. Canonico M Et al. Estrogen and Thromboembolism Risk (ESTHER) Study Group. Hormone therapy and venous thromboembolism among postmenopausal women: impact of the route of estrogen administration and progestogens: ESTHER Study. *Circulation.* 2007;115(7):840-845.
17. Cauley JA et al. Women’s Health Initiative Investigators. Effects of estrogen plus progestin on risk of fracture and bone mineral density: The Women’s Health Initiative randomized trial. *JAMA.* 2003;290(13):1729-1738.
18. Stampfer MJ et al. Postmenopausal estrogen therapy and cardiovascular disease. Ten-year follow-up from the nurses’ health study. *N Eng J Med.* 1991;325(11):756-762.
19. Carlson MC et al. Cache County Study Group. Hormone replacement therapy and reduced cognitive decline in older women, the Cache County Study. *Neurology.* 2001;57122210-2216.

20. Seshadri S. Et al. Postmenopausal estrogen replacement therapy and the risk of Alzheimer disease. *Arch Neurol.* 2001;58(3):435-440.
21. Rossouw JE Et al. Postmenopausal hormone therapy and risk of cardiovascular disease by age and years since menopause. *JAMA.* 2007;297(13):1465-1477. Erratum in: *JAMA.* 2008;299(12):1426.
22. Rossouw JE et al. Writing Group for the Women's Health Initiative Investigators. Risks and benefits of estrogen plus progestin in healthy postmenopausal women: principal results from the Women's Health Initiative randomized controlled trial. *JAMA.* 2002;288(3):321-333.
23. Farquhar C Et al. Long-term hormone therapy for perimenopausal and postmenopausal women. *Cochrane Database of Systematic Reviews.* 2009. Issue 2. Art. No.:CD004143.DOI:10.1002/14651858.CD004143.pub3.
24. Sturdee DW, Pines A on behalf of the International Menopause Society Writing Group, Updated, ISM recommendations on postmenopausal hormone therapy and preventive strategies for midlife health. *Climacteric.* 2011; 14:302-320.
25. Anderson GI, Chlebowski RT, Aragaki AK et al. Conjugated equine estrogen and breast cancer incidence and mortality in postmenopausal women with hysterectomy: Extended follow-up of the Women's Health Initiative randomized placebo-controlled trial. *Lancet Oncol.* 2012;13(5):476-486.
26. Schierbeck LL et al. Effect of hormone replacement therapy on cardiovascular events in recently postmenopausal women: randomized trial. *British Medical Journal.* 2012.
27. Nick Panay et al. The 2013 British Menopause Society & Women's Health Concern recommendations on hormone replacement therapy. *Menopause Int.*, published online 23 May 2013 DOI: 10.1177/1754045313489645. The online version of this article can be found at: <http://min.sagepub.com/content/early/2013/05/23/1754045313489645.1>
28. Bolandzadeh N, et al. Resistance Training and White Matter Lesion Progression in Older Women: Exploratory Analysis of a 12-Month Randomized Controlled Trial. *J Am Geriatr Soc.* 63(10):2052-2060 (2015)
29. Bolandzadeh N et al., Aerobic exercise increases hippocampal volume in older women with probable mild cognitive impairment: a 6-month randomized controlled trial. *Br J Sports Med.* 49(4):248-54 (2015)
30. Gleason CE et al. Effects of hormone therapy on cognition and mood in recently postmenopausal women: findings from the randomized, controlled KEEPS-Cognitive and Affective Study. *PLoS Med;* 12(6):e1001833 (2015)
31. Dumitriu D Et al. Estrogen and the aging brain: an elixir for the weary cortical network. *Ann. NY Acad Sci.;* 1204:104-112 (2010)
32. Hara Y Et al. Estrogen effects on cognitive and synaptic health over the life course. *Physiol Rev* 95:785-807 (2015)
33. Phan A Et al. Low dose of 17 beta-estradiol rapidly improve learning and increase hippocampal dendritic spines. *Neuropsychopharmacology;* 37:2299-2309 (2012)
34. Srivastava dp et al. Insights into rapid modulation of neuroplasticity by brain estrogens. *Pharmacol Rev;* 65:1318-1350 (2013)
35. ACOG Practice Bulletin No.141: Management of Menopausal Symptoms. *Obstet Gynecol* 2014;123:202-216
36. Imtiaz B, Tuppurainen M, Rikkonen T, et al. Postmenopausal hormone therapy and Alzheimer disease: a prospective cohort study. *Neurology.* 2017 Feb 15.
37. Shao H, Breitner JC, Whitmer RA, et al; Cache County Investigators. Hormone therapy and Alzheimer disease dementia: new findings from the Cache County Study. *Neurology.* 2012;79:1846-1852
38. Manson JE, Chlebowski RT, Stefanick ML, et al. Menopausal hormone therapy and health outcomes during the intervention and extended post stopping phases of the Women's Health Initiative randomized trials. *JAMA.* 2013;310:1353-1368.
39. Hodis HN, Mack WJ, Henderson VW, et al; ELITE Research Group. Vascular effects of early versus late postmenopausal treatment with estradiol. *N Engl J Med.* 2016;374:1221-1231.

40. Stuenkel, CA et al; Endocrine Society Guideline, J Clin Endocrinology & Metab. Nov. 2015; 100(11): 3975-4011.
41. Sarrel, PM et al; The Mortality Toll of Estrogen Avoidance: An Analysis of Excess Deaths Among Hysterectomized Women Aged 50 to 59 Years. Am J Public Health 2013 September; 103 (9):1583-1588.
42. Khoudary, S.A., et al; Lipoprotein subclasses and endogenous sex hormones in women at midlife. J. Lipid Research 55:(7) 1498-1504. May 22, 2014
43. Burger, HG, et al; Evidence-Based Assessment of the Impact of the WHI on Women's Health. Climacteric: 2012 Jun; 15(3):281-287
44. Deroo, BJ & Korach KS; Estrogen Receptors and Human Disease. J Clinical Investigation Vol.116 (3): 561-570. March 2006
45. Dehghan M, Mente A, Zhang X, et al. Associations of fats and carbohydrate intake with cardiovascular disease and mortality in 18 countries from five continents (PURE): a prospective cohort study. *Lancet*. 2017 Aug 28. Epub ahead of print
46. Miller V, Mente A, Dehghan M, et al. Fruit, vegetable, and legume intake, and cardiovascular disease and deaths in 18 countries (PURE): a prospective cohort study. *Lancet*. 2017 Aug 28. [Epub ahead of print]
47. USPREVENTATIVESERVICESTASKFORCE (USPSTF) Hormone Therapy Recommendation Statement. Dec. 2016
48. AHA Heart Disease and Stroke Statistics - 2017 Update; Circ: 135:00. DOI: 10.1161/CR March 7, 2017
49. NAMS; 2017 Hormone Therapy Position Statement. J. Menopause: 24(7):728-753, July 2017.
50. Manson JE, Aragaki AK, Rossouw JE, et al. Menopausal Hormone Therapy and Long-Term All-Cause and Cause-Specific Mortality -The Women's Health Initiative Randomized Trials Mortality Risk. *JAMA* 2017; 318:927-938.
51. Evidence from Prospective Cohort Studies Does Not Support Current Dietary Fat Guidelines, A Systematic Review and Meta-Analysis; Zoë Harcombe; Julien S Baker; Bruce Davies. Br J Sports Med. 2017;51(24):1743-1749.
52. Normal LDL-Cholesterol Levels Are Associated with Subclinical Atherosclerosis in the Absence of Risk Factors; L Fernández-Friera et al. J Am College Cardiology 2017 Dec 19;70(24) 2979-2991.
53. Menopause Management – Getting Clinical Care Back on Track. N Engl J Med. 2016;374(9): 803-906.
54. Kotsopoulos J, Huzarski T, Granwald J, et al. Hormone Replacement Therapy After Oophorectomy and Breast Cancer Risk Among BRAC1 Mutation Carriers. *JAMA Oncol*. 2018 Apr 19. (Epub ahead of print)
55. Roelfsema, F, Yang, RJ, Veldhuis, JD. Differential Effects of Estradiol and Progesterone on Cardiovascular Risk Factors in Postmenopausal Women. J Endo. Soc. 2018;2(7): 794-805.

Published by Gordon C. Gunn, M.D.
Revised: September 7, 2018

ADDENDUM II

When a Patient Considers HRT, What Do I Recommend?

Treating Menopausal Symptoms:

Estrogen is the only effective therapy for eliminating significant vasomotor symptoms (hot flashes, night sweats, palpitations), vaginal atrophy (thinning of the vaginal wall), painful intercourse, over-active bladder symptoms and frequent urinary tract infections. Estrogen may also improve many of the symptoms due to changes in the brain metabolism, including those listed on page 2, A. 3. If any of these symptoms are interfering with the quality of a woman's life, a trial of ERT should be strongly considered. Unless a woman has had a hysterectomy, estrogen should usually not be taken without progesterone to protect against uterine cancer.

What is a Patient's History Regarding?

- Prior hysterectomy?
- Prior cancer?
- BRAC 1 or 2 carrier?
- Endometriosis
- Date of LMP
- CVD & Metabolic Risks

Patient Creates her Symptom List (from list reviewed in the main article).

List all symptoms under these three categories plus any other symptoms not listed.

- Vasomotor
- Physical
- Cerebral

After specific menopausal symptoms are controlled this list is used to separate estrogen from non-estrogen causes of her symptoms, if any remain.

Vulva-Vaginal Atrophy – Treatment Options:

- ❖ Vagifem – 10 mg. tab inserted vaginally
- ❖ Vaginal Estrogen Cream – Premarin, Estrace
- ❖ Estring – vaginal estradiol (2 mg) – replace every 3 months
- ❖ DHEA Ovules – Pasterone (Intrarosa) – converts to intra-cellular estradiol
- ❖ SERM - Ospemifene (Osphena) – 60 mg oral tab
- ❖ Lubricants: Replens, Sylk

Pharmaceutical Estrogen –Trial of Estradiol (E2) Options:

- ❖ Oral: Premarin (conjugated estrogen), Estrace (E2),
- ❖ Trans-Dermal:
 - Patch: Alora, Climara, Estraderm, Estradiol Patch, Vivelle, Vivelle-Dot
 - Gel: Estragel pump
 - Spray mist: Evamist spray
- ❖ Trans-Vaginal:
 - Ring: FemRing (0.05 & 0.1 mg), q 90 days
- ❖ Injectable:
 - Pellet: sub-Q insertion, local anesthesia, q 3-5 months
 - Depo-Estradiol: q 3-4 weeks

Initial Dosage of Estrogen:

- ❖ Low dose transdermal estradiol (0.5 mg) is used initially
- ❖ Symptom improvement with ‘List’ highlighted - reviewed after 1 month
- ❖ Dosage is slowly adjusted higher until vasomotor symptoms are controlled
- ❖ Brand vs Generic – is a matter of \$\$\$
- ❖ Continuous vs Cyclical dosing with progesterone – depends on if a woman is still menstruating

Progesterone (Usually required if the uterus is present or the patient has history of endometriosis)

- ❖ Oral, Trans-dermal, Trans-vaginal gel or suppository, IUD (Mirena, Liletta, Skyla)
- ❖ Continuous vs cyclical dosing with estrogen
- ❖ Brand vs Generic vs Compounded
- ❖ Dosage: Increased as level of estrogen dose is increased

SERM’s – Selective Estrogen Receptor Modulator

- ❖ Agonist (positive) vs antagonist (negative) effects on estrogen receptors at cellular level of all the body organs and tissues.
- ❖ Bazedoxifene (Duavee) – FDA for HRT with intact uterus
- ❖ Tamoxifen – FDA approved for breast cancer
- ❖ Raloxifene (Evista) – FDA approved for osteoporosis
- ❖ Testosterone
 - FDA approved for men; NOT for women
 - Compounded testosterone for low levels of total and free

Alternative Therapy for Vasomotor Symptoms

For many women concerns about taking estrogen prompt them to rely on ‘natural’ alternative medicines to improve or control their symptoms. Estradiol is the primary estrogen produced during the reproductive-aged women. *Phytoestrogens* are naturally occurring in plant substrates and are functionally similar to a weak form of estradiol. It is important to recognize that all steroid hormones are derived from three major plant sources: soybeans, Chinese cactus needles and Mexican yams, with the exception of conjugated estrogens (Premarin and Cenestin). Therefore, these products are all natural. The issue with over-the-counter remedies is the absence of any quality or potency control. These ‘natural’ products are completely unregulated regarding their safety. Further, there are no reliable studies that have demonstrated that these alleged remedies for mild symptoms are giving any protection for the tissues discussed previously.

Medications:

- ❖ Anti-Depressants:
 - SSRI: paroxetine (Paxil)
 - SNRI: venlafaxine (Effexor)
- ❖ Gabapentin
- ❖ Clonidine (Catapres)

List of Supplements (that may help with the milder symptoms only of menopause):

- ❖ Isoflavones:
 - Phytoestrogens (Soy) (e.g. Estroven) - hot flashes, night sweats, and vaginal dryness
 - Red Clover - hot flashes, night sweats
- ❖ Black Cohosh - hot flashes, night sweats
- ❖ St. John’s Wort - mild depression

Role of Compounding Pharmacies for HRT Therapy

The WHI study used an oral estrogen (Premarin), which has now been proven to be safe and protective. The progesterone (Provera) the study used was synthetic (not bio-identical) and was associated with a small increase in breast cancer risk. Bio-identical estrogen and bio-identical progesterone have a molecular structure that is identical to those produced by the ovary and has the same action at the receptor sites of the body's tissues. It is important to note that in this day of generic pharmaceutical drugs (obtained at local or web pharmacies) the purity and actual amount of a hormone may not always be what the label states, even though it is 'FDA approved'. There is a lack of regulation of FDA-approved bio-identical hormones prepared by compounding pharmacists. Currently, there are about 8000 pharmacies in the U.S. that compound medications. All 50 states have a Board of Pharmacy that licenses pharmacies within its State. While any pharmacy may compound non-sterile preparations of drugs the standards vary greatly and are generally unregulated. If a patient is going to use a compounding pharmacy for her medication, then I would recommend selecting a pharmacy accredited by the Pharmacy Compounding Accreditation Board (PCAB). The PCAB currently accredits about 200 pharmacies in the U.S. for quality assurance standards that ensure that medications (tablets, capsules, gels and creams) contain exactly what the label states. Web link: www.pcab.org/consumers.

To Summarize:

- Not FDA regulated, State Pharmacy Boards license and regulate
- Sterile (injectable) vs non-sterile (topical or oral) – licensing required
- Voluntary Accreditation:
 - United Credentialing and Accreditation Program (UCAP) [administered by National Association of Boards of Pharmacy - NABP]
 - Accreditation Commission for HealthCare (ACHC)
- Allows for individualization in hormones used and dosage variability
- Usually not covered by medical insurance companies
- Formulations:
 - Estrogen: Estradiol (20%) + Estriol (80%); cream or gel
 - Progesterone:
 - Oral: Micronized progesterone (Prometrium) passes via liver and metabolized to 4-allopregnanolone, a positive modulator at GABA receptor, which produces a sedative effect.
 - Trans-dermal: Not metabolized to 4-allopregnanolone.
 - Pregnenolone:
 - A neuro-steroid and is metabolized to progesterone;
 - Pregnenolone (25 mg) usually combined with DHEA (5-10 mg); oral admin.
 - Mood stabilizer, sleep, immune system, ? anti-aging
 - Testosterone:
 - Women: Dosage – 1, 2, 4 mg; gel or cream
 - DHEA:
 - Metabolizes to estradiol and testosterone
 - Role in anti-aging and immunity
 - Dosage: 5, 10, 25 mg. (higher doses may cause acne)

**Published by Gordon C. Gunn, M.D.
Revised: September 7, 2018**

ADDENDUM III

Additional Information on the Risks & Benefits of Estrogen Therapy

I continually engage and encourage my patients to take charge of their own health. I provide guidance to find the right combination of nutrition, exercise, meditation, prescription and nutritional supplements to create a foundation for longevity, while improving their mood, strength, energy, and sense well-being.

April 2011: The Journal of the American Medical Association (JAMA) published a follow-up study of the women in the WHI study who took estrogen alone and the incidence of breast cancer. (Ref. #2) The finding: a statistically significant reduction of 23%. Further, those women who did develop breast cancer were 63% less likely to die from their disease. There was NO increased risk for heart attack, stroke, blood clots, hip fracture and colon cancer.

2012 Review of the WHI Study (Ref. #25): Confirmed these finding and reported a 60% reduction in the mortality from *all-causes* of death. The North American Menopause Society has released a statement that supports these findings, stating, “combination hormone therapy (both estrogen and progesterone) initiated around the time of menopause is safe”.

May 2013: The British Menopause Society published their updated review and concluded (1) HRT should be individualized, (2) arbitrary limits should not be placed on the duration of usage, (3) HRT prescribed before the age of 60 years of age has a favorable benefit/risk profile, and (4) “It is imperative that women with premature menopause are encouraged to use HRT. (Ref. #27) This was reinforced and published in 2014 in the ACOG Practice Bulletin No.141 (Ref. #35)

Preventing Osteoporosis:

Osteoporosis is a disease in which the bones become extremely thin and porous and are subject to fracture, especially the spine, hip and forearm. *Osteopenia* is a less severe form of osteoporosis. According to the National Osteoporosis Foundation, osteoporosis is reaching epidemic proportions in the United States. An estimated 10 million Americans have osteoporosis and an additional 18 million have osteopenia. Bone mineral density (‘BMD’) decreases rapidly in women within 5 years of entering menopause and is measured by a simple DEXA screening of the spine and hips. This loss of bone density is directly due to estrogen deficiency, placing woman at an increased risk for osteoporosis and bone fracture. Numerous clinical research studies have demonstrated the benefits of ERT & HRT with a significant increase in BMD in both the hip and spine and a significant reduction in the incidence of fracture. The American College of Obstetrics and Gynecology has indicated that estrogen is the first-line therapy for the prevention of osteoporosis. When estrogen is contra-indicated, alternatives to estrogen can help prevent and treat bone loss (osteopenia and osteoporosis) of the spine, hip and total body. Refer to my article entitled **Osteoporosis** for further discussion and options for treatment.

Cancer:

A. Breast Cancer

The majority of women still believe that breast cancer is the leading cause of death in the United States for women aged 65 years and older. In reality, it is responsible for less than 4% of deaths. The risk for invasive breast cancer increases with age and with a positive family history. For woman in their 90’s the incidence approaches 12%. Importantly, however, is that early detection of breast cancer has resulted in a cure rate of over 95% in women. The long-term follow-up of the women in the WHI study indicates an actual statistical decrease in the risk of breast cancer in those who were on ERT for over 20 years. Further, in those women who did develop breast cancer and used ERT there was a 63% higher survival rate than those women who had not used estrogen.

B. Cancer of the Uterus (Endometrium):

The lifetime risk of cancer of the endometrium in a woman reaching the age of 85 and who is not taking estrogen is 2.7 percent. Studies have shown that women who take estrogen alone have up to a three-fold increased risk of developing endometrial cancer. If progesterone is combined with the estrogen, there is no increased risk. Since patients who are on ERT or HRT are closely monitored by their physicians, any potential abnormality is usually found before it becomes an actual cancer. If a woman has had a hysterectomy, there is no risk. Further, studies have demonstrated that the use of birth control pills during the reproductive period of a woman's life decreases the risk of endometrial cancer by about 50% for 15 yrs. after stopping the pill.

C. Cancer of the Ovary:

Cancer of the ovary is called the *silent killer*, because it produces no symptoms until it has reached an advanced stage. Every year, about 23,000 U.S. women are diagnosed with ovarian cancer and 14,000 women die from this disease. A woman's lifetime risk of developing ovarian cancer is 1.7 percent. This means that in a group of 100 women followed from birth to age 85, fewer than two would get ovarian cancer. In comparison, 12 women would get breast cancer, and 32 would develop osteoporosis. The WHI study did not find any increased risk in ovarian cancer. Studies do suggest that the use of birth control pills during the reproductive years decreases the risk of cancer of the ovary by 40 - 80%, and this decrease persists for at least 15 yrs. after discontinuance of the pill.

Currently, there are no specific screening tests for ovarian cancer. A blood test called a CA-125 is used as a tumor "marker" in a woman who has been previously treated for ovarian cancer. Ova-1 is a blood-screening test used in patients at risk for ovarian cancer. These are not *routine* screening tests. Neither are they specific for cancer, as the CA-125 may be elevated from other diseases, and it may be normal in the presence of early cancer of the ovary. Early detection of ovarian cancer is most frequently found by pelvic ultrasound.

Blood Clots:

Blood clots in the veins are called *venous thrombosis*. If the clot becomes dislodged and travels to the lungs, the condition is called *venous thrombo-embolism* or VTE and can be fatal. The initial results of the WHI study showed a slight increased risk with estrogen alone and a slightly higher risk with progesterone. However, the follow-up review of the WHI did not show any increased risk in women who only used estrogen. Further, multiple studies have established that there is no increased risk of blood clots, when estrogen is given by a *non-oral route* described above.

Heart Attack and Stroke

After menopause, the risk of heart disease and stroke slowly increases and by the age of 60 the risk equals that of men. This increasing risk is attributed to the loss of the beneficial effects of estrogen on cholesterol levels, distribution of body fat, blood coagulation, insulin sensitivity and a decrease of in the health of the arterial walls. This increased risk is not present in women who begin ERT in the early phase of their menopause. The initial and long-term follow-up results of the WHI study showed a decreased incidence of heart attack in the estrogen alone group. Women who took estrogen for at least 5 years had a 64% reduction in their coronary artery calcium score. Further, both the estrogen and the estrogen-progesterone studies reported a significant reduction in new cases of diabetes. More than 40 years of clinical trials and observational studies have reported on the cardiovascular protection from estrogen usage in post-menopausal women. The recent prospective study (Ref. #26) demonstrated a 50% reduction of cardiovascular disease events (heart attack, heart failure and stroke).

Cognition, Dementia and Alzheimer's Disease (See Update below)

Cognitive decline is a nearly universal feature of aging. Starting at age 55, the hippocampus (the region in the brain critical to memory formation) shrinks 1 to 2 percent every year. It is estimated that 1 in 9 people age 65 and older has Alzheimer's disease. This number is expected to grow rapidly as the baby boom generation ages. The brain has remarkable neuroplasticity; that is, it can *remodel* and change itself in response to various experiences. Studies have demonstrated that memory training helps older subjects improve verbal reasoning. Further, physical exercise can also improve cognitive function and promote the creation and growth of neurons and new synaptic pathways for learning. A study was presented at the 2015 Alzheimer's Association

International Conference held in Washington, D.C., which demonstrated that elderly patients with mild cognitive impairment (MCI) who completed a 12-week multidisciplinary brain fitness program saw marked improvement in cognitive performance and enlargement in the size of the hippocampus. Key parts of this program included neuro-feedback, meditation, exercise, dietary changes and omega-3 fatty acids. The role of diet in being heart healthy is also going to be brain healthy.

Numerous studies have reported that estrogen therapy started early in the menopause period reduces short-term memory loss, improves cognitive thinking, and reduces the long-term risk of dementia and Alzheimer's disease, estrogen is started in women 15 years or more after menopause. A recent study from the University of Guelph, Ontario, Canada demonstrated that in female mouse brains infusion of estrogen caused an immediate increase in brain cell synapses (connections) located within the hippocampus. It further showed that these new connections remain silent unless they are used for learning. Learning tasks strengthened the connections, e.g. 'Use it or Lose it'. (Ref. #28-35)

Alzheimer Disease (AD) is the most common form of dementia, and it affects women more than men. One factor explaining this higher prevalence is that women have a longer life expectancy. A second factor may be the decline in estrogen that occurs with menopause. A recent prospective study published in 2017 showed a significant reduction in AD with hormone therapy. During a 20-year period, Finnish investigators sent questionnaires every 5 years to all women in their 40s and 50s who resided in a single province. National registry data was used to identify cases of AD. Among this cohort of over 8000 women, AD was diagnosed in 227 women. Although any use of hormone therapy (HT) was associated with a lower risk for AD compared with no use, this difference did not achieve statistical significance. However, **if** more than 10 years of HT was used, there was an associated statistically significant 40%-50% reduction in the incidence of AD.^[36]

The findings of this Finnish population-based, prospective cohort study are congruent with those of a US study^[37] that was conducted in a single county (Cache County) in Utah and used similar methodology. This study also reported that if initiated within 5 years of menopause and continued for more than 10 years, HT was associated with a reduced risk for AD.

The timing or 'critical window' hypothesis proposes that HT exerts beneficial effects when initiated soon after menopause. Recent trials, including the Women's Health Initiative^[38] and ELITE,^[39] have provided evidence strongly supporting this timing hypothesis with respect to coronary heart disease and estrogen therapy.

G. Longevity

Current evidence indicates that when estrogen therapy is started early and continued for over 20 years, women have a 60% overall lower mortality rate, primarily from a reduced incidence of heart attacks, stroke and complications from osteoporosis.

**Published by Gordon C. Gunn, M.D.
Revised: September 7, 2018**